



Financial Tear Sheet

CORPORATE PROFILE

Matador Resources Company is an independent energy company engaged in the exploration, development, production and acquisition of oil and natural gas resources in the United States, with an emphasis on oil and natural gas shale and other unconventional plays. Our current operations are focused primarily on the oil and liquids-rich portion of the Wolfcamp and Bone Spring plays in the Delaware Basin in Southeast New Mexico and West Texas. We also operate in the Eagle Ford shale play in South Texas and the Haynesville shale and Cotton Valley plays in Northwest Louisiana and East Texas.

Additionally, we conduct midstream operations primarily, as of February 17, 2017, through our midstream joint venture, San Mateo Midstream, LLC, in support of our exploration, development and production operations and provide natural gas processing, natural gas, oil and salt water gathering services and salt water disposal services to third parties on a limited basis.

PRIMARY IR CONTACT

Mac Schmitz
Investor Relations
Matador Resources Company
E-mail:
investors@matadorresources.com

STOCK PERFORMANCE

MTDR (COMMON STOCK)

| | |
|--------------------|------------------|
| Exchange | NYSE (US Dollar) |
| Price | \$27.06 |
| Change (%) | ▲ 0.08 (0.30%) |
| Volume | 979,254 |
| 52 Week Low | \$20.13 |
| Market Cap | \$2,934,576,632 |
| Rolling EPS | 2.04 |
| PE Ratio | 13.2647 |
| Shares Outstanding | 108,447,030 |

Data as of 11/17/17 4:00 p.m. ET



RECENT HEADLINES & EVENTS

11/06/17 - 6:58 p.m.

[Matador Resources Company Reports Third Quarter 2017 Results, Provides Operational Update and Increases 2017 Guidance Estimates](#)

10/26/17 - 6:31 a.m.

[Matador Resources Company Announces Date of Third Quarter 2017 Earnings Release](#)

10/05/17 - 6:30 a.m.

[Matador Resources Company Announces Pricing of Public Offering of Common Stock](#)

There are currently no events scheduled.

SEC FILINGS

| FILING DATE | FORM |
|-------------|---------------------|
| 11/15/17 | 4 |
| 11/14/17 | 4 |
| 11/13/17 | 8-K |
| 11/09/17 | 4 |

CORPORATE GOVERNANCE

[JOSEPH WM. FORAN](#) Founder, Chairman of the Board, Chief Executive Officer and Secretary

[MATTHEW V. HAIRFORD](#) President and Chair of the Operating Committee

[DAVID E. LANCASTER](#) Executive Vice President, Chief Financial Officer and Assistant Secretary

[CRAIG N. ADAMS](#) Executive Vice President – Land, Legal and Administration and Assistant Secretary

[VAN H. SINGLETON, II](#) Executive Vice President – Land

[BRADLEY M. ROBINSON](#) Senior Vice President of Reservoir Engineering and Chief Technology Officer

[BILLY E. GOODWIN](#) Senior Vice President of Operations

| | |
|--------------------------|--|
| <u>G. GREGG KRUG</u> | Senior Vice President of Marketing and Midstream |
| <u>MATTHEW D. SPICER</u> | Vice President and General Manager of Midstream |
| <u>TRENT W. GREEN</u> | Vice President – Production |
| <u>ROBERT T. MACALIK</u> | Vice President and Chief Accounting Officer |
| <u>BRIAN J. WILLEY</u> | Vice President and Co-General Counsel |
| <u>BRYAN A. ERMAN</u> | Vice President and Co-General Counsel |
| <u>KATHRYN L. WAYNE</u> | Controller and Treasurer |

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Minimum 20 minutes delayed