

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported) June 4, 2014

Matador Resources Company
(Exact name of registrant as specified in its charter)

Texas
(State or other jurisdiction
of incorporation)

001-35410
(Commission
File Number)

27-4662601
(IRS Employer
Identification No.)

5400 LBJ Freeway, Suite 1500, Dallas, Texas
(Address of principal executive offices)

75240
(Zip Code)

Registrant's telephone number, including area code: (972) 371-5200

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.07 Submission of Matters to a Vote of Security Holders.

Matador Resources Company (the “Company”) held its Annual Meeting of Shareholders (the “Annual Meeting”) on June 4, 2014. On the April 9, 2014 record date, there were 65,805,555 shares of the Company’s common stock outstanding with each such share being entitled to one vote per share of common stock.

A total of 56,514,119 shares of the Company’s common stock were represented in person or by proxy at the Annual Meeting. The number of votes cast for, against or withheld, as well as abstentions and broker non-votes, as applicable, with respect to each matter is set forth below.

Proposal 1: Election of Directors

The shareholders elected Joseph Wm. Foran, David M. Laney and Reynald A. Baribault as Class III directors of the Company for a three-year term expiring at the Annual Meeting of Shareholders in 2017, and until the election and qualification of such directors’ respective successors or the earlier death, retirement, resignation or removal of such director.

Nominee	Votes Cast For	Votes Withheld	Broker Non-Votes
Joseph Wm. Foran	46,785,686	354,365	9,374,068
David M. Laney	46,949,098	190,953	9,374,068
Reynald A. Baribault	47,092,699	47,352	9,374,068

Proposal 2: Advisory Vote on Executive Compensation

The shareholders approved the non-binding advisory resolution approving the compensation of the Company’s named executive officers.

Votes For	Votes Against	Votes Abstained	Broker Non-Votes
46,482,716	571,558	85,777	9,374,068

Proposal 3: Proposal to Ratify the Appointment of KPMG LLP as the Company’s Independent Registered Public Accounting Firm for the Year Ending December 31, 2014

The shareholders ratified the appointment of KPMG LLP as the Company’s independent registered public accounting firm for the year ending December 31, 2014.

Votes For	Votes Against	Votes Abstained
56,466,369	28,536	19,214

Item 7.01 Regulation FD Disclosure.

Attached hereto as Exhibit 99.1 is a press release (the “Press Release”) issued by the Company on June 5, 2014, announcing the preliminary results of the Annual Meeting and providing an operational update. The Press Release is incorporated by reference into this Item 7.01, and the foregoing description of the Press Release is qualified in its entirety by reference to this exhibit.

The information furnished pursuant to this Item 7.01, including Exhibit 99.1, shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any filing under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

Item 9.01 Financial Statements and Exhibits.**(d) Exhibits**

Exhibit No.	Description of Exhibit
99.1	Press Release, dated June 5, 2014.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MATADOR RESOURCES COMPANY

Date: June 5, 2014

By: /s/ Craig N. Adams
Name: Craig N. Adams
Title: Executive Vice President

Exhibit Index

Exhibit No.	Description of Exhibit
99.1	Press Release, dated June 5, 2014.



NEWS RELEASE

MATADOR RESOURCES COMPANY ANNOUNCES RESULTS OF 2014 ANNUAL MEETING OF SHAREHOLDERS AND PROVIDES OPERATIONAL UPDATE

DALLAS, Texas, June 5, 2014 – Matador Resources Company (NYSE: MTDR) (“Matador” or the “Company”), an independent energy company engaged in the exploration, development, production and acquisition of oil and natural gas resources, with an emphasis on oil and natural gas shale and other unconventional plays and with a current focus on its Eagle Ford operations in South Texas and its Permian Basin operations in Southeast New Mexico and West Texas, today announced the preliminary results of its 2014 Annual Meeting of Shareholders. Matador was pleased to welcome close to 200 shareholders, employees, family members and friends to the meeting. At the meeting, shareholders elected Joseph Wm. Foran, Chairman and CEO, David M. Laney and Reynald A. Baribault to serve three year terms on the Company’s Board of Directors. Each nominee received the support of more than 99% of the votes cast. The shareholders also approved the compensation of the Company’s named executive officers in an advisory “Say-on-Pay” vote, with more than 98% of the votes cast in favor of the proposal, and ratified the appointment of KPMG LLP as the Company’s independent registered public accounting firm for the year ending December 31, 2014. The final results of the Annual Meeting will be included in a Current Report on Form 8-K to be filed with the Securities and Exchange Commission.

The Annual Meeting of Shareholders follows the May 29, 2014 closing of the previously announced underwritten public offering of 7,500,000 shares of the Company’s common stock. Total estimated proceeds of the offering to the Company, before estimated offering expenses, were approximately \$182 million.

Matador intends to use the net proceeds from this offering primarily to fund a portion of its capital expenditures, including to continue to operate a fourth rig in the Permian Basin throughout the remainder of 2014, allowing Matador to operate two drilling rigs for the development of its acreage in the Eagle Ford shale play and two drilling rigs for the exploration and development of its acreage in the Wolfcamp and Bone Spring plays in the Permian Basin. Matador also intends to use net proceeds from this offering to fund targeted acquisitions of additional acreage in the Permian Basin, as well as in the Eagle Ford shale and the Haynesville shale, for its participation in additional non-operated Haynesville wells and for other general working capital needs.

Pending such uses, Matador repaid \$180.0 million of outstanding borrowings under its revolving credit facility, which amounts may be reborrowed in accordance with the terms of that facility. As of June 5, 2014, the Company had \$150.0 million of outstanding borrowings and approximately

\$0.6 million in outstanding letters of credit with a borrowing base of \$385.0 million under its revolving credit facility. The Company intends to seek an increase of the borrowing base under its revolving credit facility in connection with the determination of its June 30, 2014 reserves.

As previously announced, Matador added approximately 16,100 gross (11,400 net) acres primarily in Loving County, Texas and Lea and Eddy Counties, New Mexico between January 1 and May 6, 2014, bringing the Company's total acreage position in the Permian Basin to approximately 87,000 gross (56,200 net) acres as of May 6, 2014. Matador is currently operating two "walking" drilling rigs on its acreage in the Eagle Ford Basin in South Texas and two drilling rigs on its acreage in the Delaware portion of the Permian Basin in Southeast New Mexico and West Texas. One of Matador's drilling rigs operating in the Permian Basin is drilling two wells (the Pickard 20-18-24 #2H, a Wolfcamp "D" test, and the Pickard 20-18-24 #1H, a Second Bone Spring test) from a single surface pad in the northern portion of Matador's Ranger/Querecho Plains prospect area in Lea County, New Mexico. The other drilling rig operating in the Permian Basin is being used to drill the next two wells on Matador's Wolf prospect in Loving County, Texas — the Norton Schaub #1H and the Arno #1H, both testing the Wolfcamp "A" formation. The Pickard 20-18-24 #2H and the Norton Schaub #1H have been drilled to total depth and are awaiting completion. Matador has been encouraged by the well logs and drilling shows seen on the Norton Schaub and both Pickard wells and anticipates announcing results from all three of these wells early in the third quarter of 2014. Matador plans to continue operating two drilling rigs in the Eagle Ford and two drilling rigs in the Permian Basin throughout the remainder of 2014 and is considering further acceleration of its Permian Basin drilling program in 2015.

About Matador Resources Company

Matador is an independent energy company engaged in the exploration, development, production and acquisition of oil and natural gas resources in the United States, with an emphasis on oil and natural gas shale and other unconventional plays. Its current operations are focused primarily on the oil and liquids-rich portion of the Eagle Ford shale play in South Texas and the Wolfcamp and Bone Spring plays in the Permian Basin in Southeast New Mexico and West Texas. Matador also operates in the Haynesville shale and Cotton Valley plays in Northwest Louisiana and East Texas. In addition, Matador has a large exploratory leasehold position in Southwest Wyoming and adjacent areas of Utah and Idaho where it is testing the Meade Peak shale.

For more information, visit Matador Resources Company at www.matadorresources.com.

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