PRIVACY POLICY

"You" or "your" means the person, company or other legal entity that is accepting this Privacy Policy (this "Policy"). "We," "us," "our" or "Matador" means Matador Resources Company.

We have developed this Policy in order for you to understand how we collect, use, and disclose personal information. Matador reserves the right to change this Policy at any time. If this Policy is changed, such changes will be indicated on www.matadorresources.com (the "Site"). This Policy applies only to the information that we collect via the Site. If you have any questions or concerns, please contact us.

A. INFORMATION COLLECTION

Matador does not collect personal information from you as a requirement to navigate the Site. However, Matador may collect some personal information about you to handle certain requests from you. Your submission of personal information to us is entirely voluntary, and by submitting your personal information, you are agreeing to this Policy.

We may request personal information when you make an inquiry through the "Contact Us" portion of the Site, so that we may respond. The personal information that Matador collects may include your name and e-mail address, your title, company name and address, and telephone number.

The exact information collected may vary, depending on your particular inquiry. We collect and use your personal information solely for use in connection with your inquiry. We only retain your personal information as long as necessary for the fulfillment of such purposes.

We may collect non-personal information from you automatically when you visit the Site, such as the name of the domain and host from which you access the Site; the Internet protocol (IP) address of your computer; your type of browser and software operating system; the date and time you accessed the Site; and the IP address of the Site from which you linked to the Site. The Site also uses "cookies." Cookies are small pieces of information that the Site places on your computer's hard drive. Most web browsers automatically accept cookies, but if you prefer, you can edit your web browser settings to block them.

B. ACCESS TO INFORMATION

Matador does not sell, trade, or rent your personal information to others, but may use personal information you provide to handle your requests and to provide you with better customer service.

We may disclose non-personal aggregated data to describe the Site to prospective partners, advertisers, and other third parties, and for other lawful purposes. We may use and share aggregate, non-personally identifiable information for promotion or marketing purposes.

Matador may also use or disclose your personal information when we believe, in good faith, that such use or disclosure is reasonably necessary to (i) comply with law, (ii) enforce or apply the terms of any of our agreements with you (including this Policy), or (iii) protect the rights, property or safety of Matador Resources Company, Matador Resources Company' users, or others. Matador reserves the right to transfer and disclose your personal information if it becomes involved in a business divestiture, change of control, sale, merger, or acquisition of all or a part of its stock or business.

Matador shall have no obligation to maintain or provide copies of any of your personal information and may, unless legally prohibited, delete all of your personal information in our systems or otherwise in our possession or under our control. We may also retain all or a subset of your personal information for business or legal purposes.

C. INFORMATION UPDATES

You may request, update, or correct your contact information by emailing Matador Resources Company at investors@matadorresources.com.

D. SECURITY OF INFORMATION

While we strive to protect your personal information, Matador does not warrant the security of any information you transmit to us, and you submit your information at your own risk.

The Site may contain links to other World Wide Web sites or resources. Matador does not have any control over these other sites, and is not responsible for the actions or the privacy policies of any linked site. Matador provides links to these other sites to you only as a convenience, and the inclusion of any link does not imply an endorsement by Matador of any of the policies of the other sites.

(Revised January 11, 2012)